

ADVANCEMENT FUNDS

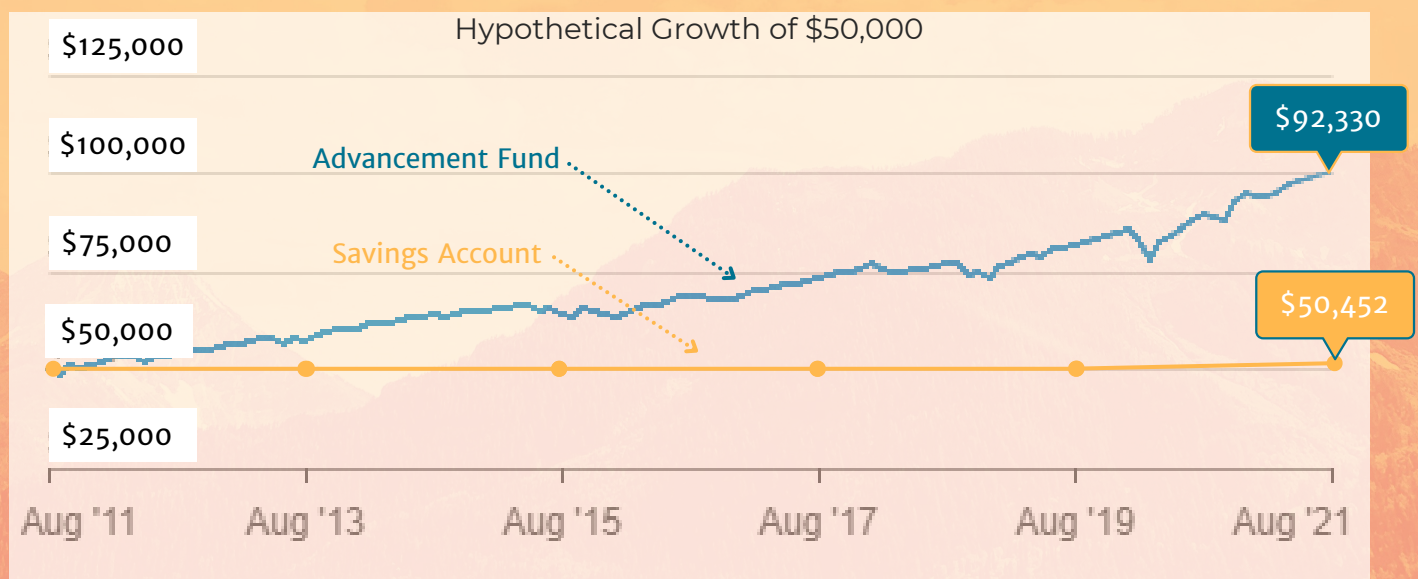
RESOURCE GROWTH FOR MISSION DRIVEN ORGANIZATIONS

Creating an Advancement Fund is a strategic tool that helps maximize your organization's ability to achieve its mission.

Use the power of market investment to grow funds you have today, so you can put more funding to work tomorrow. Just as you personally invest savings for a rainy day or future expenses, consider doing the same for your organization.

The Community Foundation of Utah (CFU) has the financial infrastructure, expertise and non-profit know-how to steward a fund that fits your nonprofit's mission and goals. Consider opening an Advancement Fund to create a more resilient future for your organization.

See how an Advancement Fund can grow your resources to advance your mission:



This graph is for illustrative and hypothetical purposes only. Past performance does not guarantee nor indicate future results.



ADVANCEMENT FUNDS

BENEFITS THAT MATTER



REAL GROWTH

Select from varying investment categories to meet growth goals



SEAMLESS ADMINISTRATION

CFU provides the financial expertise and infrastructure allowing you to focus on your mission



GIFT DIVERSITY

Accept otherwise illiquid assets (real estate, closely held stock, planned gifts, and more)



SPENDING FLEXIBILITY

Different from an endowment, there are no spending restrictions, funds can be added or withdrawn at your discretion



KEEP DOLLARS LOCAL

By investing with CFU, you are supporting your local nonprofit community



MONEY THAT MATTERS

You work for a cause, so should your fund – you can invest in a socially responsible index

CONNECT WITH CFU STAFF TO SEE IF AN ADVANCEMENT FUND IS RIGHT FOR YOUR ORGANIZATION.