ADMINISTRATIVE FEE SCHEDULE

As a nonprofit, CFU must rely on public support to cover its operating costs and to fund its important community initiatives. Accordingly, CFU currently charges operating contributions on all its component funds.

The administrative fee schedules for personal fundholders are below.

Donor Advised Funds
ENDOWED

Opening Minimum	$100,000
Contribution Fee	None
Annual Fee	$250 or 1.5% whichever is higher

Donor Advised Funds

Opening Minimum	$10,000
Contribution Fee	1%
Annual Fee	$250 or 1.05% whichever is higher

Separately-Managed Donor Advised Fund

Opening Minimum	$100,000
Contribution Fee	1%
Annual Fee	$250 or 1.05% whichever is higher

"I encourage clients to consider opening a donor-advised fund with the Community Foundation of Utah because even the fees benefit our community."

Brent Andrewsen, Kirton McConkie

THE COMMUNITY FOUNDATION OF UTAH
Engage Your Giving Mind

TO OPEN A FUND

contact Micaela Weil at donor@utahcf.org
call us at 801-559-3005 | visit our website utahcf.org

ADMINISTRATIVE FEE SCHEDULE

The administrative fee schedules for personal fundholders are below.

Agency Endowment

Opening Minimum	$100,000
Contribution Fee	1%
Annual Fee	$500 or 1.5% whichever is higher

Corporate Advised Fund

Opening Minimum	$50,000
Contribution Fee	5%
Annual Fee	$250 or 1.05% whichever is higher

Fiscal Sponsorship

Opening Minimum	$100,000
Contribution Fee	5%
Annual Fee	$500

Field of Interest

Opening Minimum	$250,000
Contribution Fee	5%
Annual Fee	$500 or 1.05% whichever is higher

THE COMMUNITY FOUNDATION OF UTAH
Engage Your Giving Mind

TO OPEN A FUND

contact Micaela Weil at donor@utahcf.org
call us at 801-559-3005 | visit our website utahcf.org